

GOLDSTEIN & MCCLINTOCK LLLP

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Proposed Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON**

In re	)	Case No.: 16-30119-pcm11
)	
HemCon Medical Technologies, Inc.)	
	)	APPLICATION FOR AUTHORITY TO
Debtor.	)	EMPLOY GOLDSTEIN & MCCLINTOCK
	)	LLLP AS LEAD COUNSEL FOR THE
	)	OFFICIAL COMMITTEE FOR
	)	UNSECURED CREDITORS <i>NUNC PRO</i>
	)	<i>TUNC TO JANUARY 22, 2016</i>

The Official Committee of Unsecured Creditors (the “Committee”) appointed in the above-captioned bankruptcy case, pursuant to sections 328(a) and 1103 of title 11 of the United States Code (the “Bankruptcy Code”) and Rule 2014 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), hereby submits this ex parte application (the “Application”) for authority to employ Goldstein & McClintock LLLP (“G&M”) as lead counsel to the Committee *nunc pro tunc* to January 22, 2016. In support hereof, the Committee submits the

1 Declaration of Matthew E. McClintock (the “*McClintock Declaration*”), attached hereto as
2 Exhibit A and respectfully represents as follows:

3 **BACKGROUND**

4 1. On January 15, 2016, the above-captioned debtor (the “*Debtor*”) filed a voluntary
5 petition for relief under chapter 11 of the Bankruptcy Code in the United States Bankruptcy
6 Court for the District of Oregon (the “*Court*”). This case (the “*Chapter 11 Case*”) is currently
7 being administered under case number 16-30119-pcm11. The Debtor continues to operate its
8 business and manage its properties as a debtor in possession pursuant to sections 1107 and 1108
9 of the Bankruptcy Code.

10 2. On January 22, 2016, the Office of the United States Trustee appointed the
11 Committee as an official committee to represent the interests of unsecured creditors of the
12 Debtor pursuant to section 1102 of the Bankruptcy Code [*See* Docket No. 31, as amended by
13 Docket No. 41].

14 3. The Committee is comprised of the following members:

Member	Primary Representative
Grace Christian Ministries, Inc.	Dr. Ayo Ajim (Chair)
Barry Starkman	Barry Starkman
Healthcare Manufaktur GmbH	Dr. Frank Birnbaum

19 4. On January 22, 2016, the Committee selected Goldstein & McClintock LLLP as
20 its lead counsel, and Zupancic Rathbone Law Group, P.C. (“*ZP*”) as its Oregon counsel (to
21 ensure compliance with local rules and to increase efficiency). G&M and ZP will make every
22 effort to avoid duplication of work, and to represent the Committee as efficiently as practicable.

23 **JURISDICTION AND VENUE**

24 5. The Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This
25 Application constitutes a core proceeding pursuant to 28 U.S.C. § 157.

26 6. Venue is proper in this District pursuant to 28 U.S.C. §§ 1408 and 1409.

1 **RELIEF REQUESTED**

2 7. By this Application, the Committee respectfully requests that this Court enter an
3 order authorizing it to employ G&M as counsel to the Committee, pursuant to section 1103 of
4 the Bankruptcy Code and Bankruptcy Rule 2014, *nunc pro tunc* to January 22, 2016.

5 **G&M'S QUALIFICATIONS**

6 8. G&M has extensive experience and knowledge in the fields of corporate
7 reorganization and bankruptcy law, and is particularly well qualified for the type of
8 representation that is required by the Committee. G&M has substantial experience in a number
9 of areas of the law that may generate issues in these cases. Accordingly, G&M possesses the
10 requisite expertise and background to handle matters that are likely to arise in this case.

11 **SERVICES PROVIDED**

12 9. The Committee contemplates that G&M will provide the full range of services
13 required to represent the Committee in the course of this Chapter 11 Case including:

- 14 (a) advising the Committee on all legal issues as they arise;
15 (b) representing and advising the Committee regarding the terms of any sales
16 of assets or plans of reorganization or liquidation, and assisting the
17 Committee in negotiations with the Debtor and other parties;
18 (c) investigating the Debtor's assets and pre-bankruptcy conduct;
19 (d) preparing, on behalf of the Committee, all necessary pleadings, reports,
20 and other papers;
21 (e) representing and advising the Committee in all proceedings in these cases;
22 (f) assisting and advising the Committee in its administration; and
23 (g) providing such other services as are customarily provided by counsel to a
24 creditors' committee in cases of this kind.
25
26

10. G&M partners Matthew E. McClintock and Thomas R. Fawkes are seeking admission to the Court *pro hac vice* concurrently with the filing of this Application. The G&M professionals expected to work on this case have reviewed Local Bankruptcy Rule 2016.

TERMS OF EMPLOYMENT

11. The Committee requests that all legal fees and related costs incurred by the Committee on account of services rendered by G&M in these cases be paid as administrative expenses of the Debtor's estate in accordance with the Bankruptcy Code and applicable orders entered in these cases. Subject to the Court's approval, G&M will charge for its legal services on an hourly basis, billed in tenth-of-an-hour increments, in accordance with its hourly rates in effect on the date that such services were rendered. G&M's billing rates for attorneys for the 2016 calendar year range from approximately \$195.00 per hour for associates to \$725.00 per hour for senior partners, though no attorney with a billing rate in excess of \$435.00 per hour is expected to spend substantial time on the case. Time devoted by legal assistants for the 2016 calendar year range from approximately \$135.00 to \$255.00 per hour. These hourly rates are typically subject to periodic adjustments to reflect economic and other conditions.¹ As an accommodation to the Debtor's estate, G&M will not charge for non-working travel time.

12. The names, position, and hourly rates for the 2016 calendar year of the G&M professionals expected to be primarily responsible for providing services to the Committee include: Thomas R. Fawkes – partner (\$435/hour), Matthew E. McClintock – partner (\$435/hour), and Sean Williams – associate (\$285/hour). In addition, from time to time, it will be necessary for other G&M professionals to provide services to the Committee.

13. G&M intends to charge for identifiable, non-overhead expenses incurred in connection with the case that would not have been incurred except for representation of the

¹ The rates charged by each G&M professional differ based on, among other things, the geographic location of the office in which such professional is resident, such professional's level of experience, and the rates normally charged by similar professionals.

1 Committee. G&M will charge only the amount actually incurred by G&M in connection with
2 such items. Examples of such expenses are postage, overnight mail, courier delivery,
3 photocopying, travel expenses, and meals and lodging. G&M will maintain detailed records of
4 any actual and necessary costs incurred in connection with the aforementioned legal services.

5 14. The Committee is requesting that this Application be approved retroactively to
6 January 22, 2016, the date that G&M was selected as counsel to the Committee. Courts have
7 held that retroactive approval of a professional may be granted by the bankruptcy court if timely
8 requested and justified by the circumstances of the case. *See, e.g., In re Mahoney, Trocki &*
9 *Associates, Inc.*, 54 B.R. 823, 825 (Bankr. S.D. Cal. 1985); *Matter of Laurent Watch Co., Inc.*,
10 539 F.2d 1231 (9th Cir. 1976). This Application is being submitted less than one week after
11 G&M was selected as counsel and retroactive approval of the Application is appropriate under
12 the circumstances.

13 **G&M'S DISINTERESTEDNESS**

14 15. G&M does not have any connection with the Debtor, any other creditor of the
15 same class as the Committee, or other parties in interest or their respective attorneys, except as
16 set forth in the McClintock Declaration, and is a "disinterested person" as that term is defined in
17 section 101(14) of the Bankruptcy Code. *See* Rule 2014 Verified Statement for Professional,
18 filed concurrently herewith.

19 **NOTICE**

20 16. Notice of this Application will be provided to: (a) the Office of the United States
21 Trustee for the District of Oregon; (b) counsel to the Debtor; (c) the top 20 unsecured creditors
22 listed in the Debtor's schedules; and (d) any other party requesting service of pleadings in this
23 chapter 11 case via CM/ECF. The Committee respectfully submits that no further notice is
24 required under the circumstances.

1 **WHEREFORE**, the Committee respectfully requests the entry of an order
2 (a) authorizing and approving the employment of G&M as counsel to the Committee *nunc pro*
3 *tunc* to January 22, 2016 and (b) granting such other and further relief as the Court deems
4 appropriate.

5 Dated: January 26, 2016

Respectfully submitted,

**THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF HEMCON
MEDICAL TECHNOLOGIES, INC.**

/s/ Dr. Ayo Ajim

Dr. Ayo Ajim – Committee Chairperson

Submitted by:

/s/ Marjorie A. Elken

Marjorie A. Elken, Esq. (OSB No. 073368)____
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Proposed Counsel for the Official Committee of Unsecured Creditors

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Facsimile: (503) 968-8017

Email: MElken@zrlawgroup.com

Proposed Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON**

In re	)	Case No.: 16-30119-pcm11
HemCon Medical Technologies, Inc.)	
Debtor.)	
	)	DECLARATION OF MATTHEW E.
	)	MCCLINTOCK IN SUPPORT OF
	)	APPLICATION FOR AUTHORITY TO
	)	EMPLOY GOLDSTEIN & MCCLINTOCK
	)	LLLP AS LEAD COUNSEL FOR THE
	)	OFFICIAL COMMITTEE OF
	)	UNSECURED CREDITORS <i>NUNC PRO</i>
	)	<i>TUNC</i> TO JANUARY 22, 2016

I, Matthew E. McClintock, being duly sworn, state the following under penalty of perjury.

1. I am a partner in the law firm of Goldstein & McClintock LLLP (“G&M”), which has offices at, among others, 208 S. LaSalle St, Suite 1750, Chicago, Illinois 60604. I am a member in good standing of the Bar of the State of Illinois and the Bar of the State of Georgia,

1 and am admitted to practice before the Supreme Court of Illinois, the Third and Seventh Circuit
2 Courts of Appeals, the United States District Courts for the Northern, Central, and Southern
3 Districts of Illinois, and the Eastern District of Wisconsin. There are no disciplinary proceedings
4 pending against me.

5 2. I am in all respects competent to make this declaration in support of the
6 application (the “*Application*”) of the Official Committee of Unsecured Creditors (the
7 “*Committee*”) to retain G&M as its lead counsel in the above-captioned chapter 11 case pursuant
8 to section 1103 of the United States Code (the “*Bankruptcy Code*”) and Rule 2014 of the Federal
9 Rules of Bankruptcy Procedure (the “*Bankruptcy Rules*”) *nunc pro tunc* to January 22, 2016.

10 3. In connection with this case, the Committee has requested authority to retain
11 G&M as the Committee’s lead counsel. The Committee seeks to retain G&M, subject to the
12 oversight and orders of the Court, to advise the Committee with respect to certain matters,
13 including, in part, the following:

- 14 (a) advising the Committee on all legal issues as they arise;
- 15 (b) representing and advising the Committee regarding the terms of any sales
16 of assets or plans of reorganization or liquidation, and assisting the
17 Committee in negotiations with the Debtor and other parties;
- 18 (c) investigating the Debtor’s assets and pre-bankruptcy conduct;
- 19 (d) preparing, on behalf of the Committee, all necessary pleadings, reports,
20 and other papers;
- 21 (e) representing and advising the Committee in all proceedings in this case;
- 22 (f) assisting and advising the Committee in its administration; and
- 23 (g) providing such other services as are customarily provided by counsel to a
24 creditors’ committee in cases of this kind

1 4. G&M partners Matthew E. McClintock and Thomas R. Fawkes are seeking
2 admission to this Court *pro hac vice* concurrently with the filing of this Application. The G&M
3 professionals expected to work on this case have reviewed Local Bankruptcy Rule 2016.

4 5. G&M requests that all legal fees and related costs incurred by the Committee on
5 account of services rendered by G&M in this case be paid as administrative expenses of the
6 Debtor's estate in accordance with the Bankruptcy Code and applicable orders entered in this
7 case.

8 6. Subject to the Court's approval, G&M will charge for its legal services on an
9 hourly basis, billed in tenth-of-an-hour increments, in accordance with its hourly rates in effect
10 on the date that such services were rendered. G&M's billing rates for attorneys for the 2016
11 calendar year range from approximately \$195.00 per hour for associates to \$725.00 per hour for
12 senior partners, though no attorney with a billing rate in excess of \$435.00 per hour is expected
13 to spend substantial time on the case. Time devoted by legal assistants for the 2016 calendar
14 year range from approximately \$135.00 to \$255.00 per hour. These hourly rates are typically
15 subject to periodic adjustments to reflect economic and other conditions.¹ As an accommodation
16 to the Debtor's estate, G&M will not charge for non-working travel time.

17 7. The names, position, and hourly rates for the 2016 calendar year of the G&M
18 professionals expected to be primarily responsible for providing services to the Committee
19 include: Thomas R. Fawkes – partner (\$435/hour), Matthew E. McClintock – partner
20 (\$435/hour), and Sean Williams – associate (\$285/hour). In addition, from time to time, it will
21 be necessary for other G&M professionals to provide services to the Committee.

22 8. G&M will charge for identifiable, non-overhead expenses incurred in connection
23 with the chapter 11 case that would not have been incurred except for representation of the
24

25 ¹ The rates charged by each G&M professional differ based on, among other things, the
26 geographic location of the office in which such professional is resident, such professional's level
of experience, and the rates normally charged by similar professionals.

1 Committee. G&M charges only the amount actually incurred by G&M in connection with such
2 items. Examples of such expenses are postage, overnight mail, courier delivery, photocopying,
3 meals, travel expenses, and lodging.

4 9. G&M ran a conflicts search for (a) each party listed in the list of the “top 20”
5 unsecured creditors filed by the Debtor with its bankruptcy petition, (b) all professionals
6 employed in the chapter 11 case, and (c) all persons listed as working in the Portland, OR office
7 of the Office of the United States Trustee (Region 18).

8 10. Neither I, nor G&M, nor any partner or associate thereof, insofar as I have been
9 able to ascertain (a) hold or represent any interest adverse to the Committee; (b) represent a
10 creditor of the same class as any member of the Committee in connection with this case, or (c)
11 represent any other entity in connection with this case having an interest adverse to the
12 Committee. Further, insofar as I have been able to ascertain, and other than having
13 communicated with counsel to several unsecured creditors, other than in connection with its
14 representation of the Committee in this case, G&M has no connection (connection being defined
15 as a biological or contractual relationship) with the Debtor, its creditors, or any other party in
16 interest herein, or their respective attorneys or accountants.

17 11. Some of G&M’s professionals, in connection with their current employment, or
18 before joining G&M, were engaged in cases, proceedings, and transactions involving, or were
19 colleagues of, certain professionals, some of whom may represent claimants and parties in
20 interest in the Debtor’s case. To the best of my knowledge, none of these professional relations
21 constitute interests materially adverse to the Debtor in matters upon which G&M is to be
22 engaged in this chapter 11 case.

23 12. I believe that (i) G&M is disinterested, as that term is defined in Section 101(14)
24 of the Bankruptcy Code, and (ii) G&M does not represent any interest materially adverse to the
25 interests of the Debtor’s estates or any class of creditors or equity security holders thereof. *See*
26 Rule 2014 Verified Statement for Professional filed concurrently herewith.

1 13. Consistent with Bankruptcy Rule 2016(b), G&M has not shared or agreed to share
2 (a) any compensation it has received or may receive in connection with these cases with another
3 party or person, other than with the partners, of counsel, associates, contract attorneys, and law
4 clerks associated with G&M or (b) any compensation another person or party has received or
5 may receive in connection with these cases.

6
7 Dated: January 26, 2016

/s/ Matthew E. McClintock

8 Matthew E. McClintock, Esq.
9 **GOLDSTEIN & MCCLINTOCK LLLP**
10 208 South LaSalle Street, Suite 1750
11 Chicago, Illinois 60604
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13 Facsimile: (312) 277.2305
14 E-mail: mattm@goldmclaw.com

UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON

In re)
) Case No. _____
)
)
Debtor(s)) RULE 2014 VERIFIED STATEMENT
) FOR PROPOSED PROFESSIONAL

Note: To file an amended version of this statement per ¶19, file a fully completed amended Rule 2014 statement on LBF #1114 and clearly identify any changes from the previous filed version.

1. The applicant is not a creditor of the debtor except:
2. The applicant is not an equity security holder of the debtor.
3. The applicant is not a relative of the individual debtor.
4. The applicant is not a relative of a general partner of the debtor (whether the debtor is an individual, corporation, or partnership).
5. The applicant is not a partnership in which the debtor (as an individual, corporation, or partnership) is a general partner.
6. The applicant is not a general partner of the debtor (whether debtor is an individual, corporation, or partnership).
7. The applicant is not a corporation of which the debtor is a director, officer, or person in control.
8. The applicant is not and was not, within two years before the date of the filing of the petition, a director, officer, or employee of the debtor.
9. The applicant is not a person in control of the debtor.
10. The applicant is not a relative of a director, officer or person in control of the debtor.
11. The applicant is not the managing agent of the debtor.
12. The applicant is not and was not an investment banker for any outstanding security of the debtor; has not been, within three years before the date of the filing of the petition, an investment banker for a security of the debtor, or an attorney for such an investment banker in connection with the offer, sale, or issuance of a security of the debtor; and is not and was not, within two years before the date of the filing of the petition, a director, officer, or employee of such an investment banker.
13. The applicant has read 11 U.S.C. §101(14) and §327, and FRBP 2014(a); and the applicant's firm has no connections with the debtor(s), creditors, any party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the office of the United States Trustee, or any District of Oregon Bankruptcy Judge, except as follows:

14. The applicant has no interest materially adverse to the interest of the estate or of any class of creditors or equity security holders.
15. Describe details of all payments made to you by either the debtor or a third party for any services rendered on the debtor's behalf within a year prior to filing of this case:
16. The debtor has the following affiliates (as defined by 11 U.S.C. §101(2)). Please list and explain the relationship between the debtor and the affiliate:
17. The applicant is not an affiliate of the debtor.
18. Assuming any affiliate of the debtor is the debtor for purposes of statements 4-13, the statements continue to be true except (list all circumstances under which proposed counsel or counsel's law firm has represented any affiliate during the past 18 months; any position other than legal counsel which proposed counsel holds in either the affiliate, including corporate officer, director, or employee; and any amount owed by the affiliate to proposed counsel or its law firm at the time of filing, and amounts paid within 18 months before filing):
19. The applicant hereby acknowledges that he/she has a duty during the progress of the case to keep the court informed of any change in the statement of facts which appear in this verified statement. In the event that any such changes occur, the applicant immediately shall file with the court an amended verified statement on LBF #1114, with the caption reflecting that it is an amended Rule 2014 statement and any changes clearly identified.

THE FOLLOWING QUESTIONS NEED BE ANSWERED ONLY IF AFFILIATES HAVE BEEN LISTED IN STATEMENT 16.

20. List the name of any affiliate which has ever filed bankruptcy, the filing date, and court where filed:

21. List the names of any affiliates which have guaranteed debt of the debtor or whose debt the debtor has guaranteed. Also include the amount of the guarantee, the date of the guarantee, and whether any security interest was given to secure the guarantee. Only name those guarantees now outstanding or outstanding within the last 18 months:
22. List the names of any affiliates which have a debtor-creditor relationship with the debtor. Also include the amount and date of the loan, the amount of any repayments on the loan and the security, if any. Only name those loans now outstanding or paid off within the last 18 months:
23. List any security interest in any property granted by the debtor to secure any debts of any affiliate not covered in statements 20 and 21. List any security interest in any property granted by the affiliate to secure any debts of the debtor not covered in statements 21 and 22. Also include the collateral, the date and nature of the security interest, the name of the creditor to whom it was granted, and the current balance of the underlying debt:
24. List the name of any affiliate who is potentially a "responsible party" for unpaid taxes of the debtor under 26 U.S.C. §6672:

I verify that the above statements are true to the extent of my present knowledge and belief.

Applicant

CERTIFICATE OF SERVICE

I hereby certify that I served copies of the foregoing **APPLICATION FOR AUTHORITY TO EMPLOY GOLDSTEIN & McCLINTOCK LLP** on the following parties **by CM/ECF**:

Timothy J. Conway tim.conway@tonkon.com, nancy.kennedy@tonkon.com

Albert N. Kennedy al.kennedy@tonkon.com; leslie.hurd@tonkon.com,
andy.haro@tonkon.com; spencer.fisher@tonkon.com

Tara J. Schleicher tschleicher@fwwlaw.com, dfallon@fwwlaw.com;
nlyman@fwwlaw.com

US Trustee, Portland USTPRegion18.PL.ECF@usdoj.gov

and on the following parties by **mailing** a full, true and correct copy in a sealed first-class postage prepaid envelope, addressed to the parties listed below, and deposited with the United States Postal Service at Portland, Oregon on the date set forth below:

Creditors

Adams & Chittenden Scientific
Glass
2741 Eighth St.
Berkeley, CA 94710

Adaptive Planning/Insights
1400 Live Oak Ave.
Irwindale, CA 91706-1300

Adaptive Planning/Insights
1400 Live Oak Avenue
Irwindale, CA 91706-1300

Adobe
345 Park Ave.
San Jose, CA 95110

Advanced Scientific
344 Coogan Way
El Cajon, CA 92020

AFLAC
Attn: Remittance Processing
1932 Wynnton Road
Columbus, GA 31993-0797

Agilent Technologies
5301 Stevens Creek Blvd
Santa Clara, CA 95051

Airgas USA, LLC
POB 7423
Pasadena, CA 91109-7423

Alexander Peek
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Seward, NE 68434

Alexander Peek
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Amennie Tes
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Portland, OR 97209

Andrew Sprague
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Tigard, OR 97223

Andrew Sprague
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Tigard, OR 97223

Animal Biotech Industries, Inc
POB 519
Dansboro, PA 18916

aptitude LLC
75 Remittance Drive Ste# 1798
Attn: Accounts Receivable
Chicago, IL 60675-1798

Aramark
1801 SW Airport Ave.
Corvallis, OR 97333

Archive Systems, Inc.
23070 NE Townsend Way
Portland, OR 97024

Arizona Instrument
3375 N Delaware St
Chandler, AZ 85225

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Milwaukie, WI 53201-3033

Assoc. for the Advc. of Med.
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Wilmington, DE 19804

Avalara
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Bainbridge Island, WA 98110

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2010 Main Street 11th Fl
Irvine, CA 92614

Ball Janik LLP
101 SW Main Street
Suite 1100
Portland, OR 97204-3219

Bank of America NA
2001 Clayton Road
Mail Code: CA4-702-0
Concord, CA 94520

Bard Access Systems - M.Doc
605 North 5600 West
Salt Lake City, UT 84116

Barry Starkman
7447 SW Hergert Rd.
Cornelius, OR 97113

Barry Starkman
7447 SW Hergert Rd.
Cornelius, OR 97113

BetaKang (ShenZhen) Health Tech.,
Co. Lt
16/F, Block B, Pavillion
No. 4002 Huaqiang North Road
Futian District, ShenZhen
CHINA

Bibby Financial Services (CA), Inc.
3027 Townsgate Rd., Ste #140
Westlake Village, CA 91361

Bill Shields
3095 SW 66th Ct.
Portland, OR 97225

Biotest Laboratories
9303 West Broadway Ave.
Brooklyn Park, MN 55445

Bird & Bird
4/F Three Pacific Place
1 Queen's Road East
HONG KONG

Boyd Corporation
600 So McClure Road
Modesto, CA 95357

Brian Clare
2108 SE Cypress Avenue
Portland, OR 97214

Brian Clare
2108 SE Cypress Avenue
Portland, OR 97214

Business Accelerator
Portland State University
351 NW 12th Ave.
Portland, OR 97209

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Hennessey
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New Haven, CT 06509-1950

CEpartner4U BV
POB 268
Elk River, MN 55330

Charles Creighton

Cheryl Bondurant
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Tualatin, OR 97062

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Portland, OR 97204

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Portland, OR 97204

Claude's Accurate Machining
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Suite A112
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Cole Gannett
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Portland, OR 97206

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Combat Medical Systems LLC
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Drive
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Computer Packages, Inc
800 Roosevelt Road
Building B, Suite 302
Glen Ellyn, IL 60137

Concord Technologies
101 Stewart Street, Suite 1000
Seattle, WA 98101

Copytronix
16640 SW 72nd Ave.
Portland, OR 97224

Corporation Service Company
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Wilmington, DE 19808

Cosgrave Vergeer Kester LLP
888 SW Fifth Ave., Suite 500
Portland, OR 97204

Covenant Technology Solutions,
Inc.
15 SE 82nd Drive Suite 120
Gladstone, OR 97027

Craftsman Label, Inc
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Clackamas, OR 97015

CTS LanguageLink
911 Main Street, Suite 10
Vancouver, WA 98660

DayStar Funding LP
5834 Bridlewood Dr.
Richmond, TX 77469

Department of the Treasury
Internal Revenue Service
Cincinnati, OH 45999-0009

Department of Veteran Affairs
c/o Agent Cashier - IFF
POB 7005
Hines, IL 60141

Dept of the Treasury
Form 5330/Section 4979
Internal Revenue Service
Ogden, UT 84201

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Taipei Economic & Cultural Rep Office 4201 Wisconsin Ave. NW Washington, DC 20016	Tigers Global Logistics 1100 Thorndale Ave. Elk Grove Village, IL 60007	ULINE Shipping Supply Spec Attn: Accounts Receivable 2200 S. Lakeside Drive Waukegan, IL 60085
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DATED: January 26, 2016

/s/ Marjorie A. Elken
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*Proposed Counsel for the Official
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF OREGON**

In re)	Case No.: 16-30119-pcm11
)	
HemCon Medical Technologies, Inc.)	
)	
Debtor.	)	ORDER GRANTING APPLICATION OF THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS TO EMPLOY GOLDSTEIN & MCCLINTOCK LLLP AS LEAD COUNSEL <i>NUNC PRO TUNC</i> TO JANUARY 22, 2016

THIS MATTER having come before the Court upon the application (the “*Application*”) of the Official Committee of Unsecured Creditors (the “*Committee*”) appointed in the above-captioned bankruptcy case for authority to employ Goldstein & McClintock LLLP (“*G&M*”) as lead counsel to the Committee *nunc pro tunc* to January 22, 2016; the Court having reviewed the Declaration of Matthew E. McClintock (the “*McClintock Declaration*”) attached to the Application and having held a hearing on the Application; and the Court being duly advised in the premises and finding good cause; now, therefore;

IT IS HEREBY ORDERED THAT:

1. The Application is granted.

2. In accordance with Bankruptcy Code Section 327(a), the Committee is authorized to retain and employ G&M as its lead counsel in the above-captioned chapter 11 case, effective as of January 22, 2016 and on the terms set forth in the Application, to perform all the services described in the Application.

3. G&M's compensation shall be subject to Court approval in accordance with Sections 330 and 331 of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, and the Local Rules of this Court, including any procedures that may be established under Local Rule 2016-1.

###

I certify that I have complied with the requirements of Local Rule 9021-1(a).

Submitted by:

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Cc: Notice Parties in Application